



Savings Options Worksheet

Instructions: Write the savings option and vendor that you are considering in the left column (example: 6-mo. CD at State Bank). Gather information for each. Choose the option(s) that best meet your needs.

<i>Option & Vendor</i>	<i>Interest Rate</i>	<i>Liquidity</i>	<i>Safety</i>	<i>Tax Considerations</i>	<i>Fees & Penalties</i>	<i>Minimum Deposit</i>	<i>Convenience</i>	<i>Other</i>

